

ASX Announcement – Australian Unity Office Fund

30 January 2024

Fund Payment Notice

Australian Unity Investment Real Estate Limited (AUIREL), as Responsible Entity of Australian Unity Office Fund (ASX: AOF), is pleased to announce that the final distribution for the period 1 October 2023 to 31 December 2023 is 1.5000 cents per unit, to be paid on 31 January 2024. The increase in the distribution to 1.5000cpu from the prior quarter 1.3000cpu is due to better than forecast leasing outcomes.

Estimated tax components

As at the date of this announcement, AOF is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2024.

The following estimated components for the period 1 October 2023 to 31 December 2023 are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the *Taxation Administration Act 1953 (Cth)* (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments), and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0538
Other assessable Australian Income	0.1698
Other non-attributable amounts (Tax deferred)	1.2764
Gross cash distribution	1.5000

The above estimated components are based on information currently available. For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a ‘fund payment’ amount of 0.1698 cents per unit in respect of the period 1 October 2023 to 31 December 2023.

Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2024.

The Distribution Reinvestment Plan (DRP) for AOF is not currently open.

Authorised by:
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Company Secretary

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of properties located across Australian metropolitan and CBD markets.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL) as Responsible Entity of the Australian Unity Office Fund. AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Issuer:

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