

ASX Announcement – Australian Unity Office Fund

19 June 2020

Estimated distribution for the period 1 April 2020 to 30 June 2020

Australian Unity Investment Real Estate Limited (AUIREL), as Responsible Entity of Australian Unity Office Fund (ASX: AOF), is pleased to announce the estimated distribution for the period 1 April 2020 to 30 June 2020 will be 3.00 cents per unit.

The payment will be made in accordance with the following timetable:

| | |
|-----------------------|--------------|
| Ex-distribution date: | 29 June 2020 |
| Record date: | 30 June 2020 |
| Payment date: | 21 July 2020 |

AUIREL expects to confirm the actual distribution amount for AOF for the period 1 April 2020 to 30 June 2020 on 17 July 2020.

Details of the estimated taxation components of the distribution will be made available on AOF's website prior to the distribution payment date, at:

<https://www.australianunityofficefund.com.au/investor-centre/distributions-and-tax>

Distribution Reinvestment Plan

The AOF Distribution Reinvestment Plan is not yet active and will not be in operation for this distribution.

Authorised by: Liesl Petterd, Company Secretary

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is owned equally by subsidiaries of Australian Unity Limited ABN 23 087 648 888 and Keppel Capital Holdings Pte Ltd CRN 201302079N, the asset management arm of Singapore-based Keppel Limited CRN 196800351N.