

ASX Announcement – Australian Unity Office Fund

25 January 2023

Fund Payment Notice

Australian Unity Investment Real Estate Limited (AUIREL), as Responsible Entity of Australian Unity Office Fund (ASX: AOF), is pleased to announce that the final distribution for the period 1 October 2022 to 31 December 2022 is 2.50 cents per unit, to be paid on 27 January 2023.

Estimated tax components

As at the date of this announcement, AOF is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2023.

The following estimated components for the period 1 October 2022 to 31 December 2022 are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the *Taxation Administration Act 1953 (Cth)* (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments), and should not be used for any other purpose.

Component	Cents per unit
Interest income	0.0135
Other taxable income	2.0315
Discounted capital gains – TAP	0.2275
AMIT CGT gross up	0.2275
Gross cash distribution	2.5000

The above estimated components are based on information currently available. For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a ‘fund payment’ amount of 2.4865 cents per unit in respect of the period 1 October 2022 to 31 December 2022.

Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2023 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2023.

The Distribution Reinvestment Plan (DRP) for AOF is not currently open.

Authorised by:

Liesl Petterd
Company Secretary

Contact information

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Issuer:

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AFSL: 477434

Registry Enquiries:

Australian Unity Office Fund Investor Services
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+61 2 9290 9600
(outside Australia)

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of properties located across Australian metropolitan and CBD markets.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL) as responsible entity of the Australian Unity Office Fund. AUIREL is owned equally by subsidiaries of Australian Unity Limited ABN 23 087 648 888 and Keppel Capital Holdings Pte Ltd CRN 201302079N, the asset management arm of Singapore-based Keppel Capital Limited CRN 196800351N.

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